

## SUSTAINABLE INVESTMENT

Assessments and  
Performance of  
Sustainable Investments



### SANDTON LODGE HOTEL

Corner 12<sup>th</sup> Avenue and River Road  
RIVONIA (Edenburg on GPS)  
Johannesburg,  
**SOUTH AFRICA**

**11th - 15th August, 2025**  
**08:30AM - 16:00PM**

**Registration Fees:**  
**\$2, 500.00 (USD).**

#### Fee Includes

Training Materials  
Meals & refreshments during the day  
Airport pickup and drop off  
Hotel Pickup and drop off  
Delegate Laptop  
½ day tour to tourist attraction sites

#### Fee Excludes

Dinner and Accommodation



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## Introduction

Most people would agree that we are entering a world of peak oil and a rising energy prices. We see soaring unsustainable debt and the ravage of climate change anticipated by science compounded by the pending effects of warm seas. With sustainability risk and opportunities having become a global imperative and megatrend for business it is critical for asset owners, their advisor and fund managers build a connection to this reality within their investment strategies. A flat investment in the index will not protect the average investors from shifting seas. Hence it is critical to take a positive angle to investment and sustainability.

Large organizations understand the importance of sustainability and incorporate the risks to their supply chains. They are driving critical changes protecting their resources and business flow, while innovating to ensure profitability. These companies are among the most efficient organizations and strategically mindful of their sustainability risk and opportunities.

The Sustainable Investments course will examine various aspects related to sustainable investment strategies. Delegates will gain knowledge of sustainable investment strategy and assess its implications to their organizations.

## Objectives

- Understand the concept of Sustainable investment
- Raised awareness of new financial opportunities
- The performance of sustainable companies
- Build a portfolio with and without sustainable stocks
- Estimating the impact of climate risk change on performance

## Training Methodology

The course uses various proven learning techniques to enhance delegates understanding of the information presented during the training. The training course will follow a traditional workshop format and will be focused on developing practical skills that delegates can apply in real life business situations.

## Who Should Attend?

- Financial Reporting Team Members
- Strategy Team Members
- Risk management professionals
- Finance Managers
- Budget Managers
- Commercial Managers
- Capital Investment and Project Team Members

## Course Outline

### Financial Economic for Sustainable Companies

- The concept of sustainable investments
- The practice of financial/economic analysis
- Value creation in sustainable companies
- Corporate and shareholder value for sustainable companies
- A dynamic perspective of sustainable business
- The agency problem
- The financial statements of sustainable companies

### Business Performance for Sustainable Companies

- Ratio analysis and business performance
- Management's point of view
- Owners' point of view
- Lenders' point of view
- A system of interrelated Ratios
- Integration of financial performance analysis
- Economic value added of sustainable businesses
- Bankruptcy risk for sustainable companies

### Investment Environment and Asset Allocation Strategies

- Investment Opportunities
- Required Rate of Return
- Sustainable Investment Strategies
- Risk and Return
- Portfolio Theory
- Capital Market Theory
- Asset Pricing Models

### Regression Analysis Equations and System Modelling

- Simple Regression Analysis / Maximum likelihood Estimations
- Polynomial Curve Fits
- Describing Data using Equations
- Prediction
- The Applications of Regression to Sustainable companies
- The Applications of Regression to Non-Sustainable companies
- Analysis of Variance (ANOVA)

### Review and Critique

- Key concepts of sustainable investments
- Assessing the value of sustainable investments
- Short report on sustainable investments strategy



### **Certificates**

On successful completion of this training course, PALGNET Certificate will be awarded to the delegates

### **Registration Fees:**

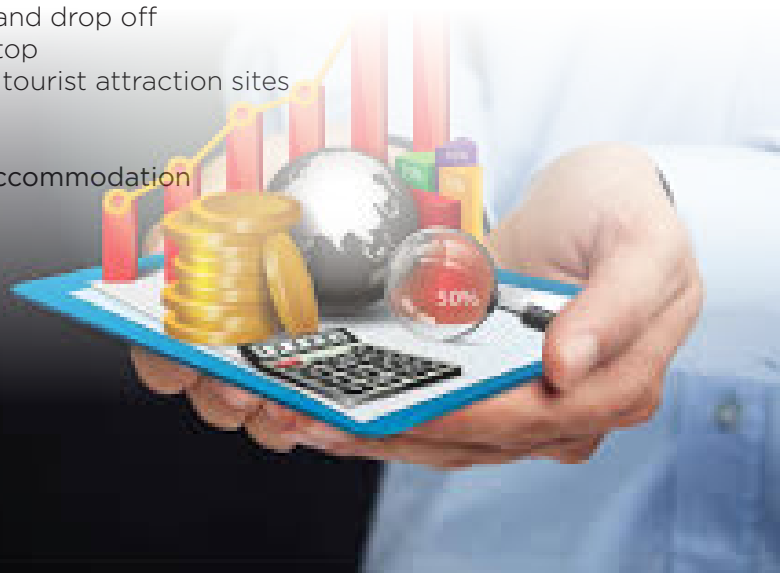
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## THE VENUE



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Johannesburg,  
South Africa

Welcome to the Sandton Lodge Rivonia, we extend a very warm welcome and trust your upcoming stay or conference with us will be both enjoyable and comfortable



The Simama Hotels Sandton Lodge Rivonia offers business services and facilities. Our 34 Suites are all strictly non-smoking and have; Air-conditioning and Heating, Tea and Coffee Facilities, DSTV Decoder, a Mini-Bar Fridge (Stocked on request) and complimentary Broadband WIFI Internet Access with Secure on-site Parking available. As part of our continued guest-safety measures and growing international trend, the Sandton Lodge Hotel is a cashless establishment, for your convenience all major Credit and Debit cards are accepted in addition to Snap-Scan and Apple-Pay facilities.